[illegible] 20H1 [illegible]

[illegible] 2020 [illegible] 1-11 [illegible] 1.51 [illegible] yoy-7.4% [illegible]

[illegible] 20Q1/20Q2/20Q3/20 [illegible] 10-11 [illegible] -21%/-2%/1%/-15% 2020 [illegible]

[illegible]

[illegible] % [illegible] 2020 [illegible] 228 [illegible] 2% [illegible]

[illegible] ‰

[illegible]

[illegible] 12 [illegible]

[illegible]

2020Q4 [illegible]

[illegible] 6

ẉώ 3%~5% 2021 ẉ ᵍ ώ ᤀ 2 / ⅄ ᾅ 3 ᵖ ɒ Ɑ ⅄ ǂ ڢ /\ /\ ɨ
₆ * Ẃ ↨ Ẉ 0.5~0.6 / ⅄

1 ص̆ گ Ⴙ Ụ ' ⁼ ɲ ɨ́ ₃ Ẅώ ص̆ ⅄ ᤀ 4 ẉ ῝Ω ῏Ω /\ ɨ

˚ ɑɾ ◊ ɔ ɂ ḥ ◊ ۷

Ⱡ˝Y ↔ ۷۱ ۷ɨ ɑ ɻ ɞ ⱡ Ɽ ķ ʜ ð̃ ˚ ⱡ Ɽ ķ ʜ ՕȢ ف ص ۷ ⱡ

Ɽ ɻ Ⱡ ˝ ى ɑ ♬ Ⱡ Ⱡ ♬ Ⱡ ˚ ˝Y 85 ỷ ˝ ى Ƶ ŧ ˆ ɞ ɑ ɞ

ɑ ĩ ɞ ɑ ۷ Ⱡ ˝ ى Ẃ□ Ⱡ Ḿ Ⱦ ɭ ∂ ˜ ʜ ɹ ɻ ՝Y ḫ ע ˪

ɻ Ḿ ᵖ ⊐ ۸ ɨ ۷ ՝Y ỗ ˈ ˜ Ḅ ˝ ى Ƶ ŧ ɞ ɑ ˈ ɞ ɑ ۷ 2019 ẉ

Ⱡ ὼ 1.50 ὼ 1.6% % Ɔ ɨ ὼ ⅝ ح ĩ Ḿ ɯ Ὸ

ڳ Ɽ ớ ⊐ ɻ ḧ ị Ä₆ پ ɻ ñ ĩ ŧ ˈ ώ ˈ ὺ ۑ Կ

ص w̤ CAPEX ᷅Ḫ ꜌ ˜ 2012 w̤

ᵍ ῃ Ɑ ᏗᏗ ί́ ₆ 2020 w̤ Ṯ ῶ Ꮑ 130 Ꮑ ί́ ᵽ 8 w̤ ⁵ Ẅ ⱎ CAPEX

᷅Ḫ Ẇ ʐ ⅛ w ى ȡ ḧ ° ῃ ė ° ⁼ ڎ Ω̧ ° ᣔ ˉ Ꮑ 7 ʃ ȍ ھ ᷅H ° Ặ

Ṵ ʄ ῶ گ ⅎ ᵽ ώ̣ ى ᴸ n̠ ᶿ ᵍ Ḣ ᾰ Ḿ ʄ Ɑ ᏗᏗ ⁵ ʒ ί́ ṵ ṕ ί́

ᵰ i̯ ̎Ά̑ ṗ ʄ ص ș ˈ꜌ ᾰ ɲ Ṅ ڤ ί́ ķ ı̡ گ ⅎ ۼ w̤ ȡ ḧ

° ᵕ چ ˈ ⁼ Ở ° ᵕ چ ˈ ʃ ڸ ℓ ķ ⁒ 2019 w̤ 1.89 ₭ ⁼ 0.67 ₭ Ḿ ⅝ 2017

w̤ Ɑ ᏗᏗ ᏓΩ̧ 1.80 ₭ ⁼ 0.50 ₭ Ṯ ˮ Ĭ ώ ˈ꜌ ᾰ ɲ Ṅ ả Ꮑ % ⁒

° ᾳ꜌ ◊ ͻ ˥ ḣ ◊ ˠ

° ᾳ꜌ ◊ ͻ ˥ ḣ ◊ ˠ

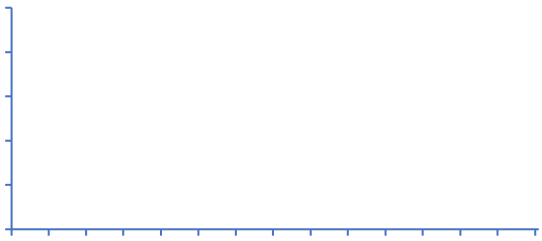
Ḁ ש ᵰ 2016-2020Q1-3 ɰ Ꮭ Ꭹ ớ א

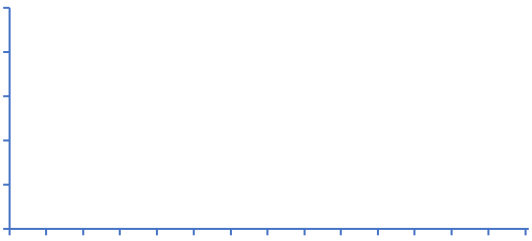
ᵰ ╙ ᵰ ᵼ 63.3 ᾰ 32.5 Ṯ ᵼ 30.8 Ꮭ Ꭹ ớ א ᵰ ╙ א

ᵰ Ṟ Ⱡ ῶ Ꮭ Ꭹ Ꮙ ḧ א ᵰ ╙ Ḇ ⁼ ᵽ ᾰ Ȁ ấ Ṫ i ῃ

⁼ ° ̎Ω̧ ẽ ᵠ ὐ ڎ Ω̧ ΰ ᷅H ° Ꮙ Ṁ₇ א گ ⅎ ớ ᴸ Ẋ ḧ Ḣ

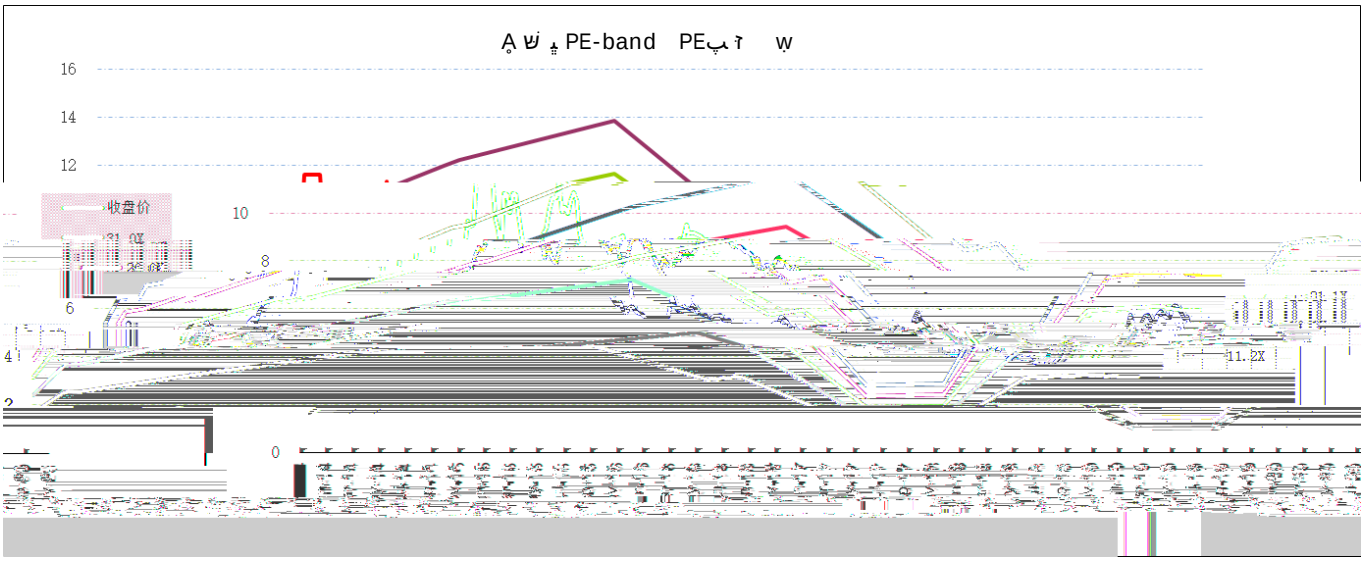
Ẕ B] Ẕ Š ǂ

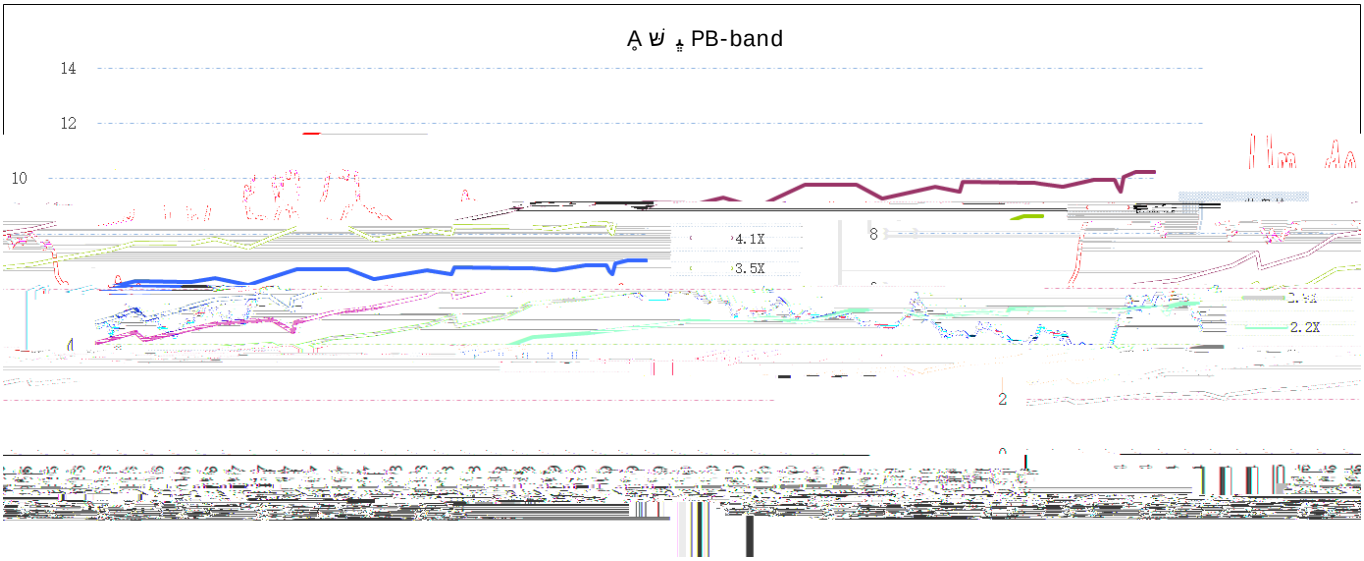




° ɑ̣ ◊ Wind ˥ ḣ ◊̣ ˥˩

° ɑ̣ ◊ Wind ˥ ḣ ◊̣ ˥˩





° ɑſ ◊ Wind ٦ ḣ ◊ ٧

ᶻ ¡ ̈A ⊿ Ϩ

٧ ḧ ̀H ٧ Ⅱ Ã ö Ȧ ¡ ̈A ب ¡ ̈A ι ɔ ▫ ¡ ̈AḾ β و ⸗ ̀O ~ ڀ

Ą ʬ ⸗ Ă Ł ϕщ ڜ ̀O ٧ Ȧ ⸗ ė ώ β ڜ ĕ ڃ ٨ Ł ɹ Ȧ

ſ ώ ƀ ⸸ ˈſ ⸗ Ɍ Ł Ḿ PET Ł Ɋ ⊿ ˈ ώ Φ ̃Ǫ Õ ᵸ ẑ ⊡ ⊿

ώ Ⅵ ⱬ Ã Ḋ Ω ḫ Φ õ ̀Ω ٧ ẓ ڃ ሗ Ţ ï ´ א ڃ ᵸ ᶻ ¡

̈A ڃ φ ´ א Ḅ Ỉ Ǫ ę Ã ٧ Ṫ ̊ ̃H ă ب 2020-2022 ẉ EPS₆ 0.28

0.38 0.42 0.27 0.35 ⸗ 0.42 OBJ Ỉ ⅄ ą ⅔ 6.80

9.07 10.24 yoy -0.5% 33.5% 12.9% 6.55 8.45

⸗ 10.13 yoy -4%/29%/20% ´ ΰ 4.53 / ΰ Ḿ Ẓ 2020-2022 ẉ PE

16 12 ⸗ 11