

	2020	1-11	1.51	yoy-7.4%
20Q1/20Q2/20Q3/20	10-11	-21%/-2%/1%/-15%	2020	
1-2185B0A8q.0002813571 0 595.32	8-6189210.00.0> B08871 0-528.72	75/539.961110	0 0 1 399.07	66m

2020	228	2%
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12 L «~~V~~6 Aí x 6 Lã»~~6~~ Aí x³

2020Q4

3%~5%	2021	2	/	3
0.5~0.6	/			
1				4

85

2019

2019年1-6月

1.6%

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2020 130 CAPEX 8 2012
7 CAPEX

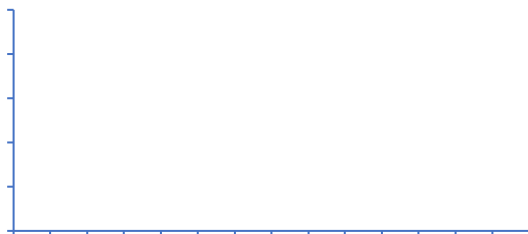
1.80 0.50 2019 1.89 0.67 2017

63.3 32.5 2016-2020Q1-3
30.8

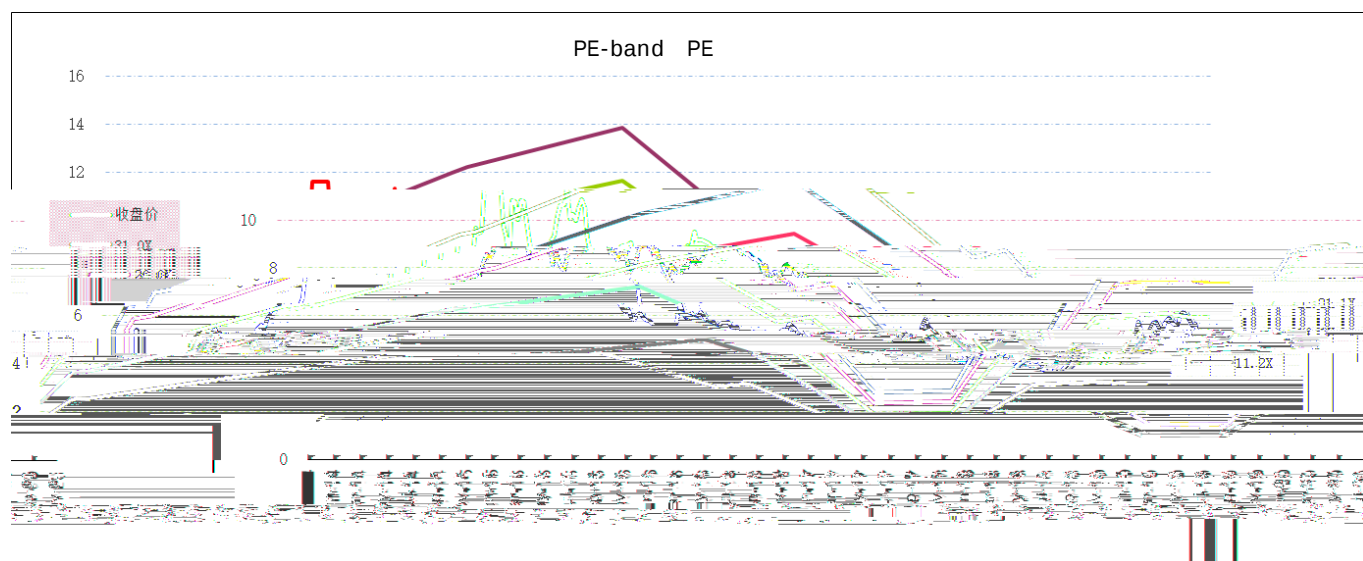
B] T

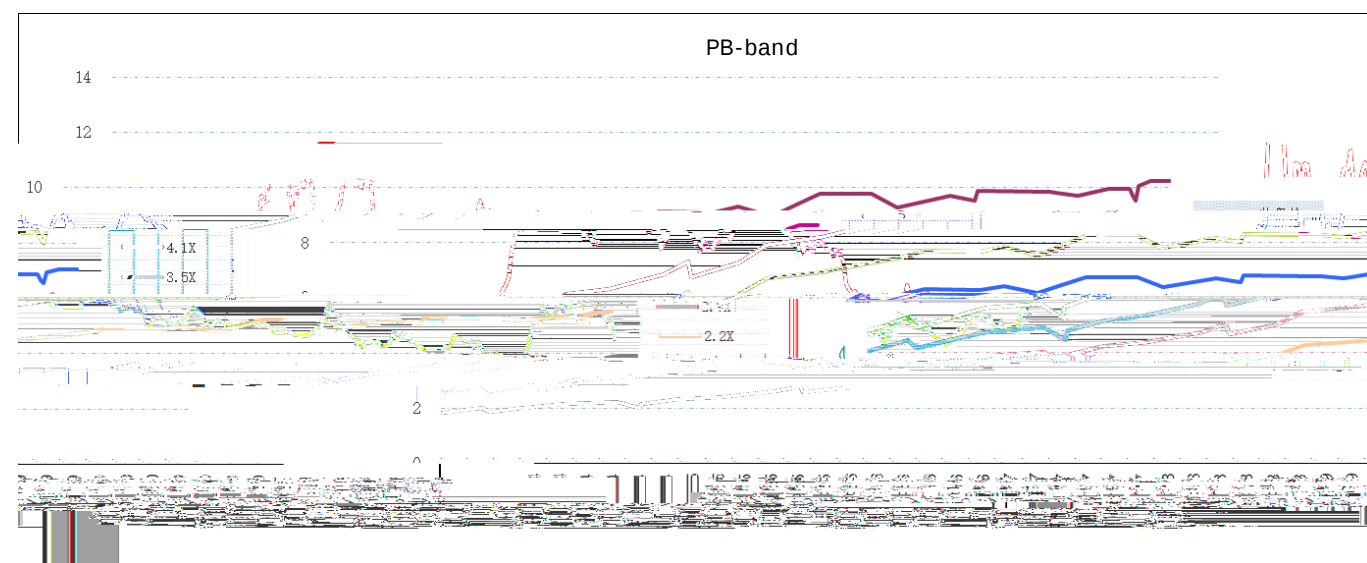


Wind



Wind





Wind

PET

						2020-2022	EPS	0.28
0.38	0.42	0.27	0.35	0.42				6.80
9.07	10.24	yoy	-0.5%	33.5%	12.9%	6.55	8.45	
10.13	yoy	-4%/29%/20%			4.53	/	2020-2022	PE
16	12	11						